IMPLEMENTING AND ADMINISTERING MICROSOFT® PROJECT SERVER 2019

# MICROSOFT PROJECT SERVER







# IMPLEMENTING AND ADMINISTERING MICROSOFT® PROJECT SERVER 2019

Implementing and Administering Microsoft® Project Server 2019 course is 5 Day / 40 Hours Instructor led training course which covers step by step instructions on Planning and implementation of Microsoft PPM / EPM. You will learn detailed step-by-step instructions for planning, installing, configuring, deploying and managing the Microsoft SharePoint 2019 and Microsoft Project Server 2019.

#### **ABOUT COURSE**

Course Name	Implementing &
	Administrating Microsoft
	Project Server 2019
Course Duration	5 Days / 40 Hours
Courseware	Custom Courseware
Practise on	Microsoft Project Server,
	Microsoft SharePoint,
	Microsoft Project Labs
Training Mode	Classroom, Online,
	Corporate

#### **PREREQUISITES**

- 1. Basic understanding of SharePoint.
- 2. Basic Knowledge of Microsoft Project
- 3. Basic Concepts of Project Management
- 4. Basic of Microsoft Windows Server / SharePoint Server administration

#### **AUDIENCE**

- Anyone responsible for Implementing, Managing, Maintaining Microsoft Project Server 2019 including
- IT Administrators, Project Server Administrators, SharePoint Administrators, System Architect, Consultants, Business Analysts, System Analysts

#### **DELIVERABLES**

- ✓ Slides Handout
- ✓ Practice Labs
- ✓ Reference Links
- ✓ Exam Blueprint
- ✓ Trial Software
- √ 1 year 360Skills email Support

#### **MODULES**

- 1. Introduction and Project Server
- 2. Understanding the Human Challenge
- 3. Applying a Deployment Process
- 4. Installing SharePoint / Project Server
- 5. Post-Installation Configuration
- 6. Understanding the Project Web App
  Interface
- 7. Creating System Metadata and Calendars
- 8. Configuring Portfolio and Project Governance
- Building and Managing the Enterprise Resource Pool
- 10. Initial Project Server Configuration
- 11. Configuring Time and Task Tracking
- 12. Configuring Project Server Security
- 13. Building the Project Environment
- 14. Creating and Managing Views



- 15. Working with SharePoint and Project Sites
- 16. Configuring Business Intelligence and Reporting
- 17. Managing Project Server Day to Day

# **COURSE DETAIL**

#### Module 01: Introduction to Project Server

- ✓ Introduction to Project Server
- ✓ Project Management available on Office 365
- ✓ New for Demand and Lifecycle Management
- ✓ New for Project Server in SharePoint
- ✓ New for Project Server Architecture
- ✓ Introducing the Microsoft PPM Platform
- ✓ Understanding Project Server Terminology
- ✓ Enterprise Resource Pool Overview
- ✓ Enterprise Global Overview
- ✓ Understanding the PPM Platform Technology Stack
- ✓ Project Server Installation Types
- ✓ Understanding Database in the Enterprise
- ✓ Understanding the Project Communications Lifecycle

#### Module 02: Understanding the Human Challenge

- ✓ Thinking Outside the Project
- ✓ Understanding the Formulas for Disaster
- ✓ Preparing Strategies for PPM Deployment Success

#### Module 03: Applying a Deployment Process

- ✓ Understanding the Deployment Process
- ✓ Managing the Discovery Phase
- ✓ Managing the Definition Phase
- ✓ Managing the Design Phase
- ✓ Managing the Pilot Phase
- ✓ Managing the Rollout Phase
- ✓ Managing the Post-deployment Support Phase



#### Module 04: Installing SharePoint / Project Server

- ✓ Installing Project Server Overview
- ✓ Preparing the Evaluation Environment
- ✓ Prepare the Security Environment
- ✓ Prepare the Media for SharePoint Server and Project Server
- ✓ Install Windows Server
- ✓ Installing SQL Server
- ✓ SQL Server Post-Installation Procedures
- ✓ Prepare the Application Server for Installation
- ✓ Install SharePoint Server and Project Server
- ✓ Configure Your SharePoint Farm
- ✓ Create a Project Server Web App
- ✓ Create Additional Browser Bookmarks
- ✓ Creating a Service Application Manually (Reference)
- ✓ Upgrading and Migrating to Microsoft Project Server

#### Module 05: Post-Installation Configuration

- ✓ Introduction
- ✓ Configuring the Cube Building Service
- ✓ Verifying Project Server Functionality
- ✓ Creating Additional Project Web App Instances

#### Module 06: Understanding the Project Web App Interface

- ✓ Introducing Project Web App
- ✓ A Major Decision Point
- ✓ What's New in Project Web App Interface?
- ✓ Introducing SharePoint Permissions Mode
- ✓ Understanding the Default Project Web App Interface
- ✓ Using the Administration Interface for a PWA Instance
- ✓ Using Central Administration to Manage a PWA Instance

#### Module 07: Creating System Metadata and Calendars

- ✓ Understanding Project Server Metadata Architecture
- ✓ Working with Enterprise Custom Fields and Lookup Tables
- ✓ Creating Lookup Tables
- ✓ Modifying Built-In Lookup Tables
- ✓ Creating Custom Fields



- ✓ Creating Free Entry Custom Fields
- ✓ Creating a Custom Field with a Lookup Table
- ✓ Modifying Built-In Project and Resource Department Fields
- ✓ Creating a Custom Field Controlled by Workflow
- ✓ Creating a Custom Field with a Formula
- ✓ Importing a Local Field as an Enterprise Custom Field
- ✓ Displaying Graphical Indicators in Custom Fields
- ✓ Deleting a Custom Field or Lookup Table
- ✓ Planning for Matching Generic Resources
- ✓ Creating Enterprise Calendars

#### Module 08: Configuring Portfolio and Project Governance

- ✓ Portfolio Management and Project Governance Overview
- ✓ Understanding Project Governance: A Real-World Example
- ✓ Understanding Portfolio Management: A Real-World Example
- ✓ Configuring Portfolio Management
- ✓ Configuring Project Governance
- ✓ Configuring Demand Management
- ✓ Performing Portfolio Analyses

### Module 09: Building and Managing the Enterprise Resource Pool

- ✓ Enterprise Resource Pool Overview
- ✓ Understanding Enterprise Resource Types
- ✓ Adding Resources Using Active Directory Synchronization
- ✓ Working with the Resource Center Data Grid
- ✓ Creating Work Resources Using Project Pro
- ✓ Creating Generic, Material, Cost, and Team Resources
- ✓ Editing Enterprise Resources Using Project Pro
- ✓ Using Project Web App to Create an Enterprise Resource
- ✓ Mass Editing Enterprise Resources
- ✓ Preparing to Import Enterprise Resources
- ✓ Importing Enterprise Resources
- ✓ Deactivating an Enterprise Resource using PWA
- ✓ Deactivating a Resource using Project Pro

## Module 10: Initial Project Server Configuration

- ✓ Configuring Project Server
- ✓ Setting High-Level Enterprise Functionality



- ✓ Customizing the Quick Launch Menu
- ✓ Using SharePoint Central Administration for Configuration
- ✓ Configuring Alerts and Reminders
- ✓ Setting Options for the OLAP Cube
- ✓ Configuring Event Handlers

#### Module 11: Configuring Time and Task Tracking

- ✓ Understanding Tracking
- ✓ Defining Fiscal Periods
- ✓ Configuring Time and Task Tracking
- ✓ Configuring Project Server for Time Reporting
- ✓ Customizing the Timesheet Page
- ✓ Customizing the Tasks Page
- ✓ Tips for Using Tracking Methods
- ✓ Summary

#### Module 12: Configuring Project Server Security

- ✓ Project Server Security Overview
- ✓ Setting Organizational Permissions
- ✓ Understanding Users vs Resources
- ✓ Managing User Accounts
- ✓ Controlling Security with Groups and Categories
- ✓ Understanding Permissions
- ✓ Managing Permissions through Groups
- ✓ Managing Permissions through Categories
- ✓ Using and Managing Security Templates
- ✓ Managing AD Synchronization for Groups
- ✓ Resolving Common Security Requirements

#### Module 13: Building the Project Environment

- ✓ Building the Project Environment
- ✓ Importing Existing Projects and Templates
- ✓ Building the OLAP Cube

#### Module 14: Creating and Managing Views

- ✓ Understanding Views
- ✓ Creating Gantt Chart Formats



- ✓ Creating Grouping Formats
- ✓ Managing Project Web App Views
- ✓ Creating Custom Views in Project Web App
- ✓ Understanding Enterprise Views in Project Pro
- ✓ Creating Useful Enterprise Views

#### Module 15: Working with SharePoint and Project Sites

- ✓ SharePoint Concepts
- ✓ Managed Metadata and Enterprise Content Types
- ✓ Understanding Special Project Site Behaviors
- ✓ Managing the SharePoint/Project Server Connection

#### Module 16: Configuring Business Intelligence and Reporting

- ✓ Understanding project Server Business intelligence
- ✓ Reporting and Business Intelligence Overview
- ✓ Understanding Available Data
- ✓ Relational Data Overview
- ✓ Office Data Connections (ODC) Overview
- ✓ Preparing to View or Create Reports
- ✓ Accessing Sample Reports in the BI Center
- ✓ Built-In Reports Overview
- ✓ About Report Templates
- ✓ Interacting with Reports
- ✓ Working with Power BI

#### Module 17: Managing Project Server Day to Day

- ✓ Supporting Project Server
- ✓ Performing Common Application Administration
- ✓ Checking in Enterprise Objects
- ✓ Deleting Enterprise Objects
- ✓ Managing Queue Jobs
- ✓ Changing or Restarting Workflows
- ✓ Working with Administrative Backups
- ✓ Getting Started with Windows PowerShell
- ✓ Configuring the Queue
- ✓ Monitoring and Troubleshooting Project Server
- ✓ Using the Reliability and Performance Monitor
- ✓ Maintaining Your SQL Server Database
- ✓ Using the SharePoint Health Analyzer



- ✓ Managing Project Server SharePoint Timer Jobs
- ✓ Managing the Active Cache
- ✓ Using SharePoint Farm Backup and Recover







